

***Caution: DRAFT FORM***

This is an advance proof copy of an IRS tax form. It is subject to change and OMB approval before it is officially released.

If you have any comments on this draft form, you can submit them to us on our web site. Include the word DRAFT in your response. You may make comments anonymously, or you may include your name and e-mail address or phone number. We will be unable to respond to all comments due to the high volume we receive. However, we will carefully consider each suggestion. So that we can properly consider your comments, please send them to us within 30 days from the date the draft was posted.

Department of the Treasury  
Internal Revenue Service (99)

▶ See Instructions for Schedule D (Form 1040).  
▶ Attach to Schedule D to list your transactions for lines 1, 2, 3, 8, 9, and 10.

Name(s) shown on return

Your social security number

**Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less**

**Note.** Please round and use whole dollars on this form.

Check the box below that describes the transactions listed on this page.

**Caution.** Check only one box. If you have more than one type of transaction, complete a separate Form 8949 for each type.

- (A) Short-term gains and losses (Form 1099-B, box 3, shows basis)       (B) Short-term gains and losses (Form 1099-B, box 3, does not show basis)       (C) Short-term gains and losses (Form 1099-B not received)

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Code	(c) Date acquired (Mo., day, yr.)	(d) Date sold (Mo., day, yr.)	(e) Sales price (see instructions)	(f) Cost or other basis (see instructions)	(g) Adjustments to gain or loss

**2 Totals.** Add the amounts in columns (e) and (f). Also, combine the amounts in column (g). Enter here and include on Schedule D, line 1 (if box A above is checked), line 2 (if box B above is checked), or line 3 (if box C above is checked) . . . . . ▶ **2**

Name(s) shown on return. Do not enter name and social security number if shown on other side.

Your social security number

**Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year**

**Note.** Please round and use whole dollars on this form.

Check the box below that describes the transactions listed on this page.

**Caution.** Check only one box. If you have more than one type of transaction, complete a separate Form 8949 for each type.

- (A)** Long-term gains and losses (Form 1099-B, box 3, shows basis)       **(B)** Long-term gains and losses (Form 1099-B, box 3, does not show basis)       **(C)** Long-term gains and losses (Form 1099-B not received)

<b>3</b> <b>(a)</b> Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Code	<b>(c)</b> Date acquired (Mo., day, yr.)	<b>(d)</b> Date sold (Mo., day, yr.)	<b>(e)</b> Sales price (see instructions)	<b>(f)</b> Cost or other basis (see instructions)	<b>(g)</b> Adjustments to gain or loss

**4 Totals.** Add the amounts in columns (e) and (f). Also, combine the amounts in column (g). Enter here and include on Schedule D, line 8 (if box A above is checked), line 9 (if box B above is checked), or line 10 (if box C above is checked) . . . . . ►

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